

**Hatsun Agro Product Ltd.**

Registered Office:  
No.41 (49), Janakiram Colony Main Road,  
Janakiram Colony, Arumbakkam,  
Chennai - 600 106, Tamil Nadu, India.  
E: info@hap.in | www.hap.in  
CIN: L15499TN1986PLC012747

Corporate Office:  
No 14, TNHB 'A' Road,  
Sholinganallur, Chennai - 600 119,  
Tamil Nadu, India.  
P: +91 44 2450 1622  
F: +91 44 2450 1422

December 3, 2022

BSE Limited Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 531531	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051 Scrip Code: HATSUN
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**Letter Ref No:** HAP\SEC\57\2022-23

Dear Sir,

**Sub: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Rights Issue Committee 2022 (“Committee”) of Hatsun Agro Product Limited (the “Company”) held on Saturday, the 3<sup>rd</sup> December, 2022**

This intimation is made further to the meeting of the board of directors of the Company held on Monday, the 19<sup>th</sup> September, 2022 approving the offer and issuance of fully paid-up equity shares of the Company (the “**Equity Shares**”) for an amount aggregating up to Rs. 400 crores, by way of a rights issue to the eligible equity shareholders of the Company (“**Rights Issue**”), and constituting a rights issue committee in this regard (“**Rights Issue Committee**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated 30<sup>th</sup> November, 2022 informing the scheduled meeting of Rights Issue Committee of the Board on 3<sup>rd</sup> December, 2022.

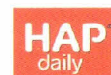
Pursuant to the above, we wish to inform you that the Rights Issue Committee of the Board at its meeting held today, i.e. Saturday, the 3<sup>rd</sup> December, 2022 has *inter alia* considered and approved the following terms of the Rights Issue:

- Total number of Equity Shares and Rights Issue size: up to 71,85,444 fully paid-up Equity Shares aggregating up to Rs. 301,07,01,036 (Rupees Three Hundred One Crores Seven Lakhs One Thousand and Thirty Six only) .
- Rights Issue Price: Rs. 419 per Equity Share (including a premium of Rs. 418 per Equity Share)
- Record Date: Thursday, 8<sup>th</sup> December, 2022
- Rights Issue period:
  - Rights Issue Opening Date: Monday, 19<sup>th</sup> December, 2022
  - Rights Issue Closing Date: Monday, 9<sup>th</sup> January, 2023
- Outstanding Equity Shares:
  - Prior to the Rights Issue: 21,55,63,323
  - Post Rights Issue\*: 22,27,48,767

*\*Assuming full subscription*



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- f. Other terms of the Rights Issue (including fractional and zero entitlements) : To be included in the Letter of Offer to be filed by the Company.
- g. Rights Entitlement Ratio: 1 : 30 (One Rights Equity Share for every thirty fully paid-up Equity Shares held by the Eligible Equity Shareholders of the Company, as on the record date).
- h. ISIN for Rights Entitlement: INE473B20019

The Rights Issue Committee of the Board also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The meeting of the Rights Issue Committee of the Board commenced at 11.00 a.m and ended at 12.30 p.m.

This intimation is issued in terms of Regulations 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on record.

Thanking you.

Yours sincerely,

For **HATSUN AGRO PRODUCT LIMITED**



Name: **G Somasundaram**

Designation: **Company Secretary**



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